

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA

325 West "F" Street, San Diego, California 92101-6991

In Re

BANKRUPTCY NO.

Tax I.D. (EIN) #: _____ / S.S. #: XXX-XX-____ Debtor.

NOTICE OF HEARING AND MOTION FOR APPROVAL OF

CHAPTER 11 DISCLOSURE STATEMENT

CHAPTER 11 PLAN OF REORGANIZATION

CHAPTER 11 MODIFIED PLAN

CHAPTER 13 MODIFIED PLAN

TO THE DEBTOR, ALL CREDITORS AND OTHER PARTIES IN INTEREST:

YOU ARE HEREBY NOTIFIED that on _____, at _____m., in Department _____, Room _____, of the Jacob Weinberger United States Courthouse, located at 325 West "F" Street, San Diego, California 92101-6991, there will be a hearing regarding the Motion of _____, for [check the appropriate box]:

[] Approval of disclosure statement in chapter 11 case;

[] Approval of plan of reorganization in chapter 11 case;

[] Modification of a chapter 11 plan prior to confirmation; or

[] Modification of a chapter 13 plan after confirmation.

If not required to be attached, a set of the moving papers will be provided, upon request, by the undersigned or may be inspected at the office of the Clerk.

Any opposition or other response to the motion must be served upon the undersigned and the original and one copy of such papers with proof of service must be filed with the Clerk of the U.S. Bankruptcy Court at 325 West "F" St., San Diego, California 92101-6991, NOT LATER THAN TWENTY-FIVE (25)¹ DAYS FROM THE DATE OF SERVICE.

DATED:

[Attorney for] Moving Party

¹If you were served electronically or by mail, you have three (3) additional days to take the above-stated actions.

CERTIFICATE OF SERVICE

I, the undersigned whose address appears below, certify:

That I am, and at all times hereinafter mentioned was, more than 18 years of age;

That on ____ day of _____, I served a true copy of the within NOTICE OF HEARING AND MOTION FOR APPROVAL by [describe here mode of service]

on the following persons [set forth name and address of each person served] and/or as checked below:

[] Attorney for Debtor (if required):

[] For Chpt. 7, 11, & 12 cases:

UNITED STATES TRUSTEE
Department of Justice
402 West Broadway, Suite 600
San Diego, CA 92101

[] For ODD numbered Chapter 13 cases:

THOMAS H. BILLINGSLEA, JR., TRUSTEE
530 "B" Street, Suite. 1500
San Diego, CA 92101

[] For EVEN numbered Chapter 13 cases:

DAVID L. SKELTON, TRUSTEE
525 "B" Street, Suite 1430
San Diego, CA 92101-4507

I certify under penalty of perjury that the foregoing is true and correct.

Executed on _____
(Date)

(Typed Name and Signature)

(Address)

(City, State, ZIP Code)